

Performance data at 31 March 2026

(unaudited)

The following table shows, for investors in the first allotment of each fundraising in Gresham House Income & Growth 2 VCT plc ("GHV2 VCT"), the former Matrix Income & Growth 3 VCT plc, and former Mobeus Income & Growth 2 VCT plc (including former O and C share classes), how their investment has performed since they were originally allotted shares in each fundraising.

Gresham House Income & Growth 2 VCT plc ("GHV2 VCT") acquired the assets and liabilities of Matrix income & Growth 3 VCT plc ("MIG 3 VCT") on 20 May 2010. MIG 3 VCT shareholders received 1.0655 shares in GHV2 VCT for each MIG 3 VCT ordinary share they held.

The former Mobeus Income & Growth 2 VCT plc ("MIG 2 VCT") originally comprised of O and C shares classes. These share classes were merged on 10 September 2010. Shareholders in the former Ordinary Share fund received 0.827 shares in MIG 2 VCT for each former Ordinary share they held.

On 26 July 2024, GHV2 VCT acquired the assets and liabilities of MIG 2 VCT. Former MIG 2 VCT shareholders received 1.0649 shares in GHV2 VCT for every former MIG 2 VCT share they held.

Total return data, which includes cumulative dividends paid to date, is shown on both a share price and a NAV basis as at 31 March 2026. The NAV basis enables shareholders to evaluate more clearly the performance of the Investment Adviser, as it reflects the underlying value of the portfolio at the reporting date. This is the most widely used measure of performance in the VCT sector.

Gresham House Income & Growth 2 VCT (formerly Mobeus Income & Growth VCT) fundraisings

Share price as at 31 March 2026 47.90p¹

NAV per share as at 31 March 2026 49.76p

Allotment date(s)	Allotment price (p)	Net allotment price ² (p)	Cumulative dividends paid per share ³ (p)	Total return per share to Shareholders since allotment (Share price basis) (p)	(NAV basis) (p)
Funds raised 2004/05	100.00	60.00	174.30	222.20	224.06
Funds raised 2011 (Linked offer)	98.00	68.60	153.00	200.90	202.76
Funds raised 2012 (Linked offer)	101.20	70.84	147.50	195.40	197.26
Funds raised 2013 (Linked offer)	94.60	66.22	136.25	184.15	186.01
Funds raised 2014 (Linked offer)	100.01 ⁴	70.01	130.25	178.15	180.01
Funds raised 2015 (Joint offer)	96.90 ⁴	67.83	110.00	157.90	159.76
Funds raised 2017 (Joint offer)	74.70 ⁴	52.29	69.50	117.40	119.26
Funds raised 2020 (Joint offer)	65.20 ⁴	45.64	45.50	93.40	95.26
Funds raised 2021/22 (Joint offer)	81.74 ⁴	57.22	25.50	73.40	75.26
Funds raised 2022/23 (Joint offer)	66.47 ⁴	46.53	17.50	65.40	67.26
Funds raised 2024/25 (Joint offer)	58.06 ⁴	40.64	4.00	51.90	53.76

¹ Source: Panmure Liberum (mid-price basis), when the latest announced NAV was 50.23 pence as at 28 February 2026.

² Net allotment price is the allotment price less applicable income tax relief. Income tax relief was 40% from 6 April 2004 to 5 April 2006, and 30% thereafter until 5 April 2026.

³ For each fundraising, the allotment price, net allotment price, cumulative dividends paid, share price and NAV Total Return figures are based upon the first allotment in each fundraising.

⁴ Average effective offer price. Shares were allotted pursuant to the 2013/14, 2014/15, 2017/18, 2019/20, 2021/22, 2022/23, and 2024/25 Offers at individual prices for each investor in accordance with the allotment formula as set out in each Offer's Securities Note.