

**GRESHAM HOUSE INCOME & GROWTH VCT PLC
GRESHAM HOUSE INCOME & GROWTH 2 VCT PLC**

Each a “Company” and together the “Companies”.

General Information

Offers for subscription to raise up to £65 million in aggregate, with over-allotment facilities to raise up to a further £30 million in aggregate.

Before making an Application, investors should consider whether to (i) consult an independent financial adviser authorised under FSMA, (ii) submit their Application through an ‘execution only’ intermediary or (iii) apply directly. Further information in respect of the different ways to apply is shown in Part V of this document.

Please note that from a speed of processing perspective and to reduce the carbon footprint of each Company, the Boards recommend the use of the online Application Form (please refer to the instructions at <https://greshamhouse.com/strategic-equity/private-equity/the-gresham-house-vcts/> or contact the receiving agent, The City Partnership (UK) Limited on 01484 240 910 or by email at greshamhousevcts@city.uk.com). Please only use this Application Form if you are unable to use the online application facility.

Before completing this Application Form, please read the prospectus published by the Companies dated 2 February 2026 (**Prospectus**) (a copy of which can be downloaded from <https://greshamhouse.com/strategic-equity/private-equity/the-gresham-house-vcts/gresham-house-vcts-offers-for-investment/>), in particular the Risk Factors, the Terms and Conditions of Application and Application Procedures contained in the Prospectus. Definitions used in the Prospectus apply herein.

Please complete in full, leaving blank any questions that do not apply to you. The Companies, Investment Adviser and the Receiving Agent cannot accept responsibility if any details provided by you are incorrect.

Application Deadlines

The Offers will open for Applications at 12.00 p.m. on 5 February 2026. The Offers will close for Applications at 10.00 a.m. on 31 March 2026 (or, if earlier, as soon as the Offers are fully subscribed or otherwise at the relevant Board’s discretion). If the Offers from either one or both Companies are not fully subscribed by 31 March 2026, the Directors reserve the right to allow their respective Offer to remain open for at least part of the 2026/27 tax year, but not beyond 27 January 2027.

Please complete and send this Application Form to the Receiving Agent via email to greshamhousevcts@city.uk.com or via post/hand delivery:

**Gresham House VCTs’ Offers
The City Partnership (UK) Limited
The Mending Rooms
Park Valley Mills
Meltham Road
Huddersfield
HD4 7BH**

It is recommended that you use Royal Mail Special Delivery or Tracked mail and allow at least two Business Days for delivery.

If you submit your Application Form to the Receiving Agent via email, please do not send a hard copy by post.

Applications under an Offer will be accepted on a ‘first-come, first-served’ basis, subject always to the discretion of the relevant Board. For these purposes **‘first-come, first-served’ shall be assessed based on the date and time of receipt of a fully completed Application, subject to receipt of Application monies (in full, including those making multiple payments) in cleared funds within five Business Days thereafter (or, if earlier, before an Offer’s deadline or close of an Offer) to retain the Applicant’s position of priority.** If Application monies are not received within such time, the relevant date and time shall be when the Applicant’s actual Application monies (in full) are received in cleared funds. An Application may not be considered as ‘complete’ until identity verification is completed and/or, where relevant, information or supporting evidence required for the Application remains outstanding.

Payment Instructions

Payment of Application monies must be by way of bank transfer.

The bank account to which you should remit payment is as follows:

Bank name: **Bank of Scotland**
Account name: **City-Gresham House VCTs-Segregated**
Account number: **22517869**
Sort Code: **80-22-60**

Please reference your transfer(s) using your initials and telephone number (alphanumeric, no spaces) as provided in Section 2 of the Application Form.

Offline Applications

If you or your Financial Intermediary, submit a paper, PDF or scanned Application, the Receiving Agent will manually enter your Application into the online Application Form (including recording the date/time of receipt of the offline Application) and send you a copy of the online submission by email (or post if you do not provide an email address) for your review and written confirmation or correction of the details recorded. Any associated Financial Intermediary will receive a copy by email. **Please note that only upon receipt of your written confirmation or corrections will the Receiving Agent process your Application.** For confirmed or corrected Applications, the associated date and time of receipt shall be determined in accordance with the 'first-come, first-served' basis set out above.

Nominee Applications

If you are a nominee applying on behalf of beneficial owners, please complete and submit an Application Form for each beneficial owner with the relevant nominee details (CREST or otherwise) in Section 5.

Subject to the number of beneficial owners within the nominee, the Receiving Agent may configure an online application form pre-filled with the nominee's details to expedite the application process. Nominees should contact the Receiving Agent regarding the remittance of the associated subscription monies to ensure compliance with the Offer's Money Laundering Notice.

Tracking the Status of Your Application Form & Application Monies

In addition to email/post communications from the Receiving Agent concerning receipt of your Application and associated monies, you may use the Receiving Agent's online tracking service to track the status of your Application Form and download a PDF copy of your Application Form.

For any Offer Shares for which your Application is accepted, the Receiving Agent will issue an email notification concerning the availability of the associated allotment letter and income tax relief certificate for download via the online tracking service within three Business Days following the allotment. The Receiving Agent will issue the associated allotment correspondence by post within ten Business Days following the allotment for Applicants who do not provide an email address. The Registrar will issue the related share certificate (where applicable) by post within ten Business Days following the allotment.

The Receiving Agent's online tracking service is at <https://city-ora.uk/offers/ghv-2526/tracking>.

To access the service, you need to provide (i) your unique Application reference number (starting "GHV-2526-"), which will be noted on the Receiving Agent's correspondence to you, (ii) your date of birth, and (iii) your National Insurance number or Unique Taxpayer Reference, as provided in your Application Form.

Administrative Queries

If you have any questions regarding the completion and return of the Application Form or any other administrative queries, please contact the Receiving Agent, The City Partnership (UK) Limited, on 01484 240 910 (Monday to Friday, excluding English public holidays, 9.00 am - 5.30 pm) or by email at greshamhousevcts@city.uk.com. Calls are charged at the Standard Geographic Rate and will vary by provider. Calls from outside the United Kingdom will be charged at the applicable international rate. Please note that The City Partnership (UK) Limited cannot provide any financial, legal or tax advice.

The Receiving Agent kindly asks Applicants and their financial intermediaries to refrain from ad-hoc requests to confirm the receipt of Applications or associated monies. The Receiving Agent will issue the relevant acknowledgement correspondence (by email or post) once a completed Application Form has been received and cleared monies have been received in full.

HMRC may inspect this form. Please note that it is a serious offence to make a false declaration.

HOW TO COMPLETE THE APPLICATION FORM

SECTIONS 1 – 6 OF THE APPLICATION FORM MAY BE COMPLETED BY THE APPLICANT, THE APPLICANT'S FINANCIAL INTERMEDIARY, OR AN INDIVIDUAL ON BEHALF OF THE APPLICANT WHO IS AUTHORISED TO DO SO.

Section 1 – Financial Intermediary Firm

Please tick the box if a financial intermediary firm is associated with the Application. If the financial intermediary firm is associated with a network or service provider/platform, please tick the relevant box, or enter the name of the network or service provider in the box provided.

Section 2 – Applicant Details

Please provide your full name, date of birth, current address, previous address (if you have been at your current address for less than three years), email address (if you have one), telephone number, National Insurance number (NINo) (if you have one), Unique Taxpayer Reference (if you do not have a NINo) and non-UK tax residency details (if any).

If you are a US Citizen please tick the associated box. A US Citizen is a person who is (a) born in the United States, (b) naturalised as a US citizen or (c) has a parent who is a US citizen. Further, a person can be deemed a 'tax resident' of the United States by virtue of the 'substantial presence test' or if they hold a 'green card'. If you are unsure about your citizen/tax status, please consult your tax adviser.

The Applicant must be the intended beneficial owner of the Offer Shares (please do not use a nominee name as this may jeopardise entitlement to VCT tax reliefs). If you would like Offer Shares to be issued directly to a nominee and/or into CREST, please also complete the relevant sections in Section 5.

The Companies are legally required to collect information about the tax residency and classifications of new Shareholders which may be shared with HMRC.

If you're an existing Shareholder in a Company, please provide your shareholder reference (CIN) or the name of the nominee in which you hold Shares in that Company. You can find your CIN on shareholder documentation issued by the Registrar, or by logging into your Investor Hub (Hub) account for the relevant Company. The Registrar will also use your CIN and/or other personal details to identify whether you are an existing Shareholder and, where identifiable, add your Offer Shares to your existing shareholding account in the relevant Company.

If you would like to register for the Hub, please go to <https://gresham-house-vcts.cityhub.uk.com/> and click on 'Register'. If you require any assistance, please contact the Registrar, The City Partnership (UK) Limited, on 01484 240910 (Mon – Fri, 9 am – 5.30 pm, excluding English public holidays) or at greshamhousevcts@city.uk.com.

We appreciate that providing this information may require additional work on your part; however, our reason for asking is to avoid duplicate entries in the register and, thereby, avoid sending you duplicate copies of communications.

It is important that this section of the Application Form is completed clearly and accurately, as the Receiving Agent will send Application acknowledgement correspondence (by email or post) to the address details in this section. If the Application is successful, the Registrar will enter the name and address from this section onto the relevant Company's register and on the associated tax and share certificates.

Section 3 – Application Amount

Please insert the amount of money (whole pounds sterling) you wish to subscribe for Offer Shares in each Company. The total Application amount must be for a minimum value of £6,000 (**including** any initial adviser charge to be facilitated) and the amount you subscribe to each Company's individual Offer must be for a minimum of £3,000. Applications must be for a whole amount of pounds. Income tax relief is available on the total Application Amount **including** any initial adviser charge to be facilitated.

If the Offer for the Company for which you have applied has closed, or is deemed closed, at the time your Application Form is processed, then your Application for that Offer will automatically be allocated to the other Offer (subject to that Offer remaining open and to the extent possible). If you do not want this to happen, please tick the box under "Re-allocation/ Return Instructions".

If both Offers have closed, or are deemed to have closed, by the time your Application Form is received, then the total amount of your Application will be returned to you.

The maximum aggregate investment in Venture Capital Trusts (including shares issued under a dividend reinvestment scheme) on which tax reliefs are available is £200,000 per tax year.

The Finance Act 2014 which came into force with effect from 6 April 2014 restricts the availability of income tax relief on a subscription for shares in a VCT issued after 5 April 2014 where it is 'linked' to a sale of shares in the same VCT or if an investor subscribes for shares in a VCT within six months before or after selling any shares in that same VCT.

Section 4 – Payment

Application monies must be **sent by bank transfer** to the Bank of Scotland plc account details of which are set out in Section 4 of the Application Form. Your payment must relate solely to your Application.

Your transfer must be drawn in pounds sterling from an account with a UK-regulated credit or e-money institution, which is in your sole or joint name.

Your payment must also **include an alphanumeric reference comprising your initials and telephone number** provided in Section 2. Please detail this reference in the payment reference field on the bank transfer payment instruction. For example, the payment reference for an Applicant with the name Ms Mary Jane Bloggs and telephone number +44 (0)123 456 7891, should be MJB01234567891.

You should provide the details of your remitting bank account to allow the Receiving Agent to match, reconcile, and confirm receipt of the monies. Verification of your remitting bank account also forms part of the Companies' checks under the Money Laundering Regulations. The bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in your sole/joint name.

The Companies and the Receiving Agent cannot take responsibility for correctly identifying payments without a reference nor where a payment has been received but without an accompanying Application Form. The right is reserved to reject any Application in respect of which the bank transfer has not been cleared on first presentation. Any monies will be returned by bank transfer to the remitting account subject to the satisfactory completion of any verification of identity checks, at the risk of the person(s) entitled thereto.

The Receiving Agent will acknowledge receipt of the Application Form (online, email, or post) by email (to the email address provided in Section 2, if any) or by post, if no email address is provided (in Section 2). Further, the Receiving Agent will also issue confirmation of receipt of payment, by email or post, once the monies have been matched to the Application Form.

Any financial intermediary associated with the Application, as detailed in Section 7, will receive copies of the Receiving Agent's acknowledgement correspondence by email.

Section 5 – Shareholding Preferences

Please confirm your shareholding registration preference for any Offer Shares for which the Application is accepted.

If you wish for any Offer Shares for which the Application is accepted to be allotted to a nominee (CREST or otherwise), please enter the nominee details in the relevant boxes.

The “Communications” and “Dividends” sections concern individual certificated holdings only. Applicants who wish to hold Offer Shares within a nominee (CREST or otherwise) should contact the nominee regarding their preferences following the relevant allotment.

Communications

Each Company would like to communicate with you electronically in respect of your shareholding in that Company. The Articles of each Company provide authority to use electronic means to convey information to Shareholders, including, but not limited to, sending, and supplying documents or information to Shareholders by making them available on a website. This means that you will receive notifications by email (where you have provided an email address in Section 2) or by letter that information and/or documents are available on the relevant Company's website.

The relevant Company will notify you when documents and information are available to access on its website, and provide you with (i) the address of the website, (ii) the place on the website where the documents and information may be accessed; and (iii) details of how to access the documents or information.

Regarding any Offer Shares for which your Application is accepted, please confirm how you would like the relevant Company to communicate with you. If you do not confirm a communications preference above and you are a registered holder of Offer Shares, the relevant Company will send notifications to you by post to the address in Section 1.

If you are an existing Shareholder in a Company, your election will be applied to all Shares held under the shareholding account in that Company to which the Offer Shares in that Company are added. If you do not confirm a communications preference and your Offer Shares are added to an existing shareholding account in a Company, your previous election will continue to apply in respect of all Shares in that shareholding account in that Company (including the Offer Shares issued and added to that shareholding account).

You have the right to opt out of electronic communication at any time and to revert to paper format by contacting the Registrar.

Dividends

In respect of any dividends which may be paid by a Company on the Offer Shares you can:

- (i) Elect to receive dividends by way of a bank transfer (the Companies only pay dividends via bank transfers to reduce their carbon footprint).
- (ii) Elect to participate in a Company's dividend investment scheme, under which any cash dividend will be used to acquire additional new Shares in that Company rather than receiving a cash payment. The full terms and conditions of the GHV1 dividend investment scheme is available on GHV1's websites: <https://greshamhouse.com/strategic-equity/private-equity/the-gresham-house-vcts/gresham-house-income-growth-vct-plc> and the full terms and conditions of the GHV2 dividend investment scheme is available on GHV2's website: <https://greshamhouse.com/strategic-equity/private-equity/the-gresham-house-vcts/gresham-house-income-growth-2-vct-plc>. By completing the election for the relevant Company you confirm that you have read the terms and conditions of that Company's dividend investment scheme and agree to be bound by them.

If you are an existing Shareholder in a Company, the above election will be applied to all Shares held under the shareholding account in that Company to which the Offer Shares are added.

If you have previously elected to participate in a Company's dividend investment scheme but the election above is to receive dividends by way of cash payment, this Application will constitute a notice served as at the date the Offer Shares are issued to withdraw from that Company's dividend investment scheme (and your participation in the relevant Company's dividend investment scheme will continue in the meantime). If your Application is rejected, a separate notice will need to be sent to the Registrar to withdraw from the relevant Company's dividend investment scheme.

If your dividend preference is to receive cash dividends paid directly to your bank account, you must provide the details of the bank account into which you wish the relevant Company to pay any dividends. The bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in your sole/joint name.

Section 6 – Applicant Declaration

Please confirm whether you will sign the Application Form or if it will be signed on your behalf.

If the signatory is not your financial intermediary, but you have given the signatory authority to sign the Application Form on your behalf, the signatory must provide the power of attorney, or a copy thereof duly certified in ink by a solicitor or bank, to the Receiving Agent at the address below and use the Applicant's initials and telephone number as the reference (i.e., the same reference as used for payment of Application monies).

Gresham House VCTs' Offer
The City Partnership (UK) Limited
The Mending Rooms
Park Valley Mills
Meltham Road
Huddersfield
HD4 7BH

The signatory must sign, state their name, and date the Application Form in Section 6. By signing and dating the Application Form, the Applicant agrees to subscribe for Offer Shares in the relevant Company at the Offer Price on the Terms and Conditions of the relevant Offer as set out in the Prospectus.

If the Application Form is not signed, the Receiving Agent will not be able to process the Application and the Application monies will be returned to the remitting account by bank transfer, subject to the satisfactory completion of any verification of identity checks, at the risk of the person(s) entitled thereto.

IF APPLICABLE, THE REMAINDER OF THE APPLICATION FORM MUST BE COMPLETED BY AN AUTHORISED REPRESENTATIVE OF THE ASSOCIATED FINANCIAL INTERMEDIARY FIRM.

Section 7 – Financial Intermediary Details

Please detail the name of the firm, the firm's FCA number, the individual adviser's/intermediary's name, email address, and telephone number. The Receiving Agent will use these contact details to issue Application acknowledgements, or in the event of any queries in respect of this Application or financial intermediary fees/commissions. The right is reserved to reject any Application or withhold any payment of fees or commission if the relevant Company is not, at its sole discretion, satisfied that the financial intermediary (firm or individual) is authorised or is unable to identify the financial intermediary (firm or individual) based on information provided.

Please provide (if applicable) the financial intermediary relevant partner reference in the box below. Failure to provide a valid partner reference may delay the processing of this Application Form.

Section 8 – Financial Intermediary Remuneration

Please confirm the nature of the service provided to the Applicant by ticking one of the boxes provided.

Advised Investor

Please tick box (A) if this is an 'advised-own' case (i.e., the individual adviser is subscribing on behalf of themselves) or if the individual adviser has provided financial advice to the Applicant and has agreed an initial adviser charge (nil or otherwise) with the Applicant which complies with COBS 6.1A.

Please enter the initial adviser charge for facilitation in whole pounds sterling in the box provided (please enter "0" if NIL or if the Application is in respect of your own investment). If the individual adviser does not want a Company to facilitate payment of the initial adviser charge, or if the individual adviser has made alternative payment arrangements with the Applicant, the please enter "0" in the box provided.

The **maximum amount which will be facilitated is 4.5% of the total Application Amount** in Section 3. Any amount agreed with your client in excess of this (including any applicable VAT falling outside the amount to be facilitated) is the responsibility of your client and will need to be settled by your client direct.

The charging of VAT on an initial adviser charge is the sole responsibility of the financial adviser. Should any charge facilitated by a Company not include the payment of any such VAT, the investor will, at all times, remain solely responsible to make up such VAT deficit (if any) to the financial adviser.

Execution Only Investor or Professional Client Investor

Please tick box (B) if the financial intermediary has acted in an execution only capacity on behalf of the Applicant or box (C) if the investor is a Professional Client and so is entitled to receive commission in accordance with COBS 2.3/2.3A and any other applicable FCA regulations.

Initial commission will be paid at a rate of 0.5% of the total Application amount. The financial intermediary may waive the initial commission for the benefit of the Applicant. Please insert the initial commission you wish to waive (0% or 0.5% of the total Application amount) in the box provided.

Adviser Charges and Commission Payments

Please confirm the bank account into which any initial adviser charges or commission payments associated with the Application should be paid by bank transfer.

Please provide (as applicable) your payment reference (e.g. AOR Number or similar). Failure to provide a valid payment reference number may delay the processing of this Application Form.

If a copy of a statement of fee/commission payment should be sent to the firm's finance department, please provide the relevant email address in the box provided. Please note that where applicable, the Receiving Agent will email a copy of the statement to the individual adviser/intermediary detailed in Section 7. Retrospective requests for additional copies of statements will be issued by the Receiving Agent in return for an £11 administration fee.

Section 9 – Financial Intermediary Declaration

An individual with the authority to sign on behalf of the financial intermediary firm detailed in Section 7 must sign and date the Application Form in Section 9. By signing and dating the Application Form the individual, on behalf of the financial intermediary firm, confirms the declarations set out in Section 9.

MONEY LAUNDERING NOTICE

In accordance with the Money Laundering Regulations, the identity of all Applicants must be verified before Offer Shares can be allotted. This is a routine step associated with the Application process and ensures that (i) Applicants are who they say they are and (ii) Application monies have not been acquired illegally and there is no attempt to use the Companies and/or the Receiving Agent as part of criminal activity.

Please note that Offer Shares cannot be allotted if the Receiving Agent is unable to verify the Applicant's identity, and the Application may ultimately be treated as invalid and Application monies returned.

For Applications made via a financial intermediary, the financial intermediary should complete verification of the Applicant. By signing the Application Form, the financial intermediary confirms that they have applied customer due diligence measures on a risk sensitive basis in respect of the Application to the standard required by the ML Regulations within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group.

If a Company, Gresham House and/or the Receiving Agent request additional information in connection with the financial intermediary's due diligence, the information will need to be provided within two Business Days of receiving the request.

For direct Applications, the Receiving Agent will use the Applicant's personal information from the Application Form to verify their identity through Veriphy, a specialist AML compliance solution provider. Veriphy's AML checks include identity and UK address validation as well as integral mortality, departure, sanction, and politically exposed person searches. **Veriphy's checks have no impact on an Applicant's credit score or their ability to obtain credit.**

In the small number of cases where Veriphy is unable to verify the Applicant's identity sufficiently, the Receiving Agent will need the Applicant to supply evidence of their identity and will contact the Applicant (or their financial intermediary if applicable) to request copies of the relevant documents (typically, an original or certified copy of a passport or driving licence, as well as a recent bank statement or utility bill) and explain how those should be provided. Please note that failure to provide satisfactory evidence following such a request may result in a delay in processing an Application or, at the point of an Offer closing to Applications, the Application in respect of the relevant Offer being treated as invalid and relevant Application monies returned (subject to an Applicant's reallocation preference in Section 3 if the other Offer remains open).

Note: The Companies and/or the Receiving Agent may, in their absolute discretion, and regardless of the Application Amount and/or the involvement of a financial intermediary, require identity verification

SECTIONS 1 – 6 OF THIS APPLICATION FORM MAY BE COMPLETED BY THE APPLICANT, THE APPLICANT’S FINANCIAL INTERMEDIARY, OR AN INDIVIDUAL ON BEHALF OF THE APPLICANT WHO IS AUTHORISED TO DO SO.

SECTION 1 – FINANCIAL INTERMEDIARY FIRM

Please tick this box if a financial intermediary firm is associated with this Application.

If the financial intermediary firm is associated with a network or service provider/platform, please tick the relevant box below or provide the name of the network or service provider:

- | | | |
|---|--|---------------------------------------|
| <input type="checkbox"/> GrowthInvest | <input type="checkbox"/> Openwork Ltd | <input type="checkbox"/> Platform One |
| <input type="checkbox"/> Quilter | <input type="checkbox"/> SIFA | <input type="checkbox"/> SimplyBiz |
| <input type="checkbox"/> St James’s Place Wealth Management | <input type="checkbox"/> Tenet Connect | <input type="checkbox"/> Tenet Select |

Other (please specify):

SECTION 2 – APPLICANT DETAILS

Personal details

Title	Forename(s)	Surname
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Date of Birth

Current address

Address 1	Address 2
Address 3	City
Country	Postcode

For verification of identity purposes, if you have lived at your current address for less than three years, please provide your previous address below:

Previous Address 1	Previous Address 2
Previous Address 3	Previous City
Previous Country	Previous Postcode

Contact details

The Receiving Agent would like to communicate with you via email regarding the processing of this Application and the associated monies. If you consent to such communication, please provide your email address below. Alternatively, the Receiving Agent will issue the relevant correspondence to you by post.

Email Address

For Applications accepted under the Offers, the Companies' Registrar will send the associated share certificate(s) in the post (if applicable).

As the Receiving Agent asks that you use your telephone number as part of your payment reference, please provide it below. The Receiving Agent may contact you via telephone regarding the processing of this Application and the associated monies.

Telephone Number

Marketing communication preferences

The Investment Adviser, Gresham House, would occasionally like to contact you regarding new products and services. If you are happy to be contacted, please tick the box below:

I would like to receive email (or post, if email not provided) marketing communications from Gresham House

You may opt out of receiving marketing communications from the Investment Manager at any time by contacting the registrar at registrars@city.uk.com.

UK tax residency details

If you are a tax resident of the United Kingdom, please provide your National Insurance number below. Please provide your Unique Taxpayer Reference if you do not have a National Insurance number.

National Insurance number	Unique Taxpayer Reference
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Non-UK tax residency details

Other than the United Kingdom, please list below any countries in which you are a tax resident and the associated Taxpayer Identification Number (TIN) or equivalent:

Country	TIN/Equivalent
Country	TIN/Equivalent
Country	TIN/Equivalent

US citizen

I am a US citizen (as defined in the Prospectus).

The Companies, the Investment Adviser, the Receiving Agent and/or the Registrar may, if necessary, disclose information to HMRC and the IRS to satisfy its FATCA and/or CRS obligations.

Existing Shareholder

If you are an existing Shareholder in the Companies, please provide associated shareholder reference(s) (CIN), as detailed on your share certificate(s) or correspondence from the Registrar. If you are the beneficial holder of shares in the Companies, please provide the name of the nominee(s):

Shareholder Reference(s) (CIN) or Nominee Name(s)

If you are an existing Shareholder in the Companies, please ensure that the details provided above match your existing Shareholder account(s) to avoid duplicate shareholder accounts being created.

SECTION 3 – APPLICATION AMOUNT

The total Application amount must be for **at least £6,000 (including** any initial adviser fee to be facilitated as set out in Section 8) and the application amount for each Company’s Offer must be **at least £3,000**. If you are not subscribing to a Company’s Offer, please enter ‘0’ in the associated box.

I hereby offer to subscribe the following application amount(s) **(including** any initial adviser charge to be facilitated as set out in Section 8) in **whole pounds sterling** for Offer Shares on the Terms and Conditions of Application:

	2025/26 Tax Year
Gresham House Income & Growth VCT plc (£)	
Gresham House Income & Growth 2 VCT plc (£)	

Total Application Amount (£) _____

Re-allocation or return

If an Offer for which you have subscribed has, or is deemed, closed at the time your application (in whole or part) is processed, your application will be reallocated to the remaining open Offer (if possible). If you do not want this to happen, please tick the box below.

Please **RETURN** the amount in respect of the closed Offer to me by bank transfer. I do **NOT** want my application (in whole or part) to be reallocated.

If both Offers have closed, or are deemed to have closed, by the time your Application Form is received, then the total amount of your Application will be returned to you by bank transfer.

SECTION 4 – PAYMENT

Application monies must sent by bank transfer. Applications will not (unless otherwise agreed by the Companies) be regarded as valid unless cleared funds are received in respect of the **Application. Applications with cleared funds (in full) received by the earlier of an Offers deadline or within five working days from receipt of application will be given priority.** An Application may also not be considered as ‘valid’ if identity verification is incomplete and/or, where relevant, information or supporting evidence required for the Application remains outstanding.

The bank transfer should be for the total Application Amount in Section 3 (i.e., including any initial adviser charge for facilitation as detailed in Section 8).

Bank Transfer

I will pay by bank transfer and **reference my payment using my initials and telephone number (alphanumeric, no spaces) provided in Section 2.**

Bank transfers should be made to:

Bank name: Bank of Scotland plc
Account name: City-Gresham House VCTs-Segregated
Account number: 22517869
Sort Code: 80-22-60

Remitting bank account details

Please provide the details of the remitting bank account below. Unless the Applicant’s Nominee, financial intermediary, or investment platform has pre-agreed alternative arrangements with the Receiving Agent, the bank account should be Sterling denominated, held at a UK regulated credit or electronic money institution and in **the Applicant’s name (sole or joint)** – the Companies do **NOT** accept payments from business accounts or third parties, including a spouse/civil partner.

Account in name of	
Sort Code	Account Number
Build Soc Roll/Ref No.	

SECTION 5 – SHAREHOLDING PREFERENCES

Registration

For any Offer Shares for which this Application is accepted, please confirm your shareholding registration preference:

Individual certificated shareholding Nominee (CREST or otherwise) shareholding

Nominees

If you have elected to hold any Offer Shares for which your Application is accepted in a nominee (CREST or otherwise), please provide the relevant details below:

CREST Participant ID	CREST Member Account ID
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Nominee Name

Nominee Account Ref/No

Nominee Contact Name	Nominee Contact Telephone Number
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Nominee Contact Email Address

Address 1	Address 2
Address 3	City
Country	Postcode

The “Communications” and “Dividends” sections below concern individual certificated holdings only. Applicants who wish to hold Offer Shares within a nominee (CREST or otherwise) should contact the nominee regarding their preferences following the relevant allotment.

Communications

The Companies would like to communicate with you electronically in respect of your shareholding. This means that you will receive either (i) notifications by email or (ii) notifications by letter advising you that information and/or documents are available on the Companies’ website and how they can be accessed or (iii) hard copy documents by post.

Please confirm how you would like the Companies to communicate with you:

- Notifications by email to the email address provided in Section 2
- Notifications by letter to the address provided in Section 2
- Hard copy documents by post to the address provided in Section 2

If you are an existing Shareholder in the Companies, the above election will be applied to the existing shareholding account to which your Offer Shares are added (irrespective of any previous election).

Dividends

For any dividends that may, from time to time, become due on any Offer Shares which stand in your name on the Companies' registers, please confirm your payment preference by ticking the relevant box below. If you are an existing Shareholder, your selection below will be applied to the existing shareholding account to which your Offer Shares are added (irrespective of any previous election).

	Cash– Bank Transfer	Dividend Investment Scheme
Gresham House Income & Growth VCT plc		
Gresham House Income & Growth 2 VCT plc		

Dividend bank mandate

If your dividend preference is to receive cash dividends, please provide the details of the bank account into which you wish the Companies to pay any dividends below. The bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in the sole/joint name of the Applicant.

Account in name of	
Sort Code	Account Number
Build Soc Roll/Ref No.	

SECTION 6 – APPLICANT DECLARATION

By signing (or equivalent) and submitting this Application Form, I hereby irrevocably declare that:

- 1. I have read and understood, and agree to be bound by, the Terms and Conditions of Application and the Prospectus and as further set out in this Application Form.
- 2. I have provided, to the best of my knowledge, accurate information and I have signed or personally inserted my name/electronic signature below. Where I/we have completed this Application Form on behalf of the Applicant, I/we confirm that the Applicant has given me/us the authority to do so*.
- 3. I confirm the amount of the charges payable to my financial adviser set out in Section 9 and agree to the Companies facilitating payment of such fees, my financial intermediary’s fees and charges as set out in this Application Form.
- 4. I hereby authorise the Companies, the Receiving Agent and the Companies’ registrar (in each case as relevant) to provide, to the financial intermediary noted in Section 8 (or such replacement financial intermediary notified in writing) upon request, information regarding my shareholding in the Companies (including any existing shares).

* Please confirm below whether this Application Form will be signed by or on behalf of the Applicant:

- I am the Applicant and will personally sign below.
- I am the Applicant’s financial intermediary (as per Section 7) and will sign on behalf of the Applicant.
- I am not the Applicant’s financial intermediary, but the Applicant has given me the authority to sign this Application Form on their behalf and where necessary, has instructed me to make this investment. To allow the Receiving Agent to process this Application Form, I will provide the evidence required by the Receiving Agent as set out in the notes associated with this Application Form.

Signature

Print Name Date

IF APPLICABLE, THE REMAINDER OF THE APPLICATION FORM MUST BE COMPLETED BY AN AUTHORISED REPRESENTATIVE OF THE ASSOCIATED FINANCIAL INTERMEDIARY FIRM.

SECTION 7 – FINANCIAL INTERMEDIARY DETAILS

Firm Name Firm FCA Number

Individual adviser/intermediary details

The Receiving Agent will use these contact details to issue Application acknowledgements, or in the event of any queries in respect of this Application Form or intermediary fees/commissions.

Individual Adviser/Intermediary Name

Individual Adviser/Intermediary Email Address

Telephone Number

Please provide (if applicable) the financial intermediary relevant partner reference in the box below. Failure to provide a valid partner reference may delay the processing of this Application Form.

Individual Adviser/Intermediary Partner Reference (if applicable)

SECTION 8 – FINANCIAL INTERMEDIARY REMUNERATION

Please confirm the nature of the service provided to the Applicant by ticking one of the boxes below:

- (A) This is an ‘advised-own’ case (i.e., an individual adviser subscribing on behalf of themselves) or I have provided financial advice to the Applicant who is a Retail Client (as per COBS 3.4) of my firm, and we have agreed on an initial adviser charge (NIL or otherwise), which complies with COBS 6.1A.
- (B) We have acted in an execution-only capacity on behalf of the Applicant for which we are entitled to 0.5% initial commission per COBS 2.3/2.3A and any other applicable FCA regulations.
- (C) We have provided restricted advice to the Applicant, who is a Professional Client (as per COBS 3.5) of the firm, for which we are entitled to 0.5% initial commission per COBS 2.3/2.3A and any other applicable FCA regulations.

Initial adviser charge

If you have ticked (A) above and would like the Companies to facilitate the payment of the initial adviser charge, please insert the initial adviser charge agreed with the Applicant in the box below. Please enter “0” (i) if NIL or (ii) if you have made alternative payment arrangements with the Applicant or (iii) if this Application is in respect of your own investment. The maximum initial adviser charge the Companies may facilitate is 4.5% of the total Application Amount detailed in Section 3.

Initial adviser charge for facilitation (£)

Initial commission to be waived

If you have ticked (B) or (C) above, please insert the initial commission you wish to **WAIVE** (0% or 0.5% of the total Application Amount) for the benefit of the Applicant in the box below.

Initial commission to be **WAIVED** (%)
(% of total Application Amount)

Payment administration

Please confirm the bank account into which any adviser charges or commission payments associated with this Application should be paid:

Account in name of	
Sort Code	Account Number

Please provide (as applicable) the payment reference (e.g. AOR Number or similar). Failure to provide a valid payment reference number may delay the processing of this Application Form.

Payment Reference Number (if applicable)

Firm’s finance department email address

If you would like your firm’s finance department to receive a copy of a statement of payment, please provide the relevant email address below. Please note that, where applicable, the Receiving Agent will email a copy of the statement to the individual adviser/intermediary detailed in Section 7.

Firm’s Finance Department Email Address

Please note that retrospective requests for additional copies of statements will be issued by the Receiving Agent in return for an £11 administration fee.

SECTION 9 – FINANCIAL INTERMEDIARY DECLARATION

By signing (or equivalent) and submitting this Application Form, we, the financial intermediary identified in Section 7 confirm that:

- 1. We have read and understood, and agree to be bound by, the Terms and Conditions of Application and the Prospectus and as further set out in this Application Form.
- 2. We have applied customer due diligence measures on a risk sensitive basis in respect of the Applicant to the standard required by the Money Laundering Regulations within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group and in the event that the Companies and/or the Investment Adviser and/or the Receiving Agent require additional information in order to accept the application, we will provide it to them within two Business Days of receiving their request.
- 3. Where we have provided advice to the Applicant in connection with an investment in the Companies, such investment is considered to be a suitable investment for the applicant in their current circumstances.
- 4. Our details included in this Application Form are true and accurate.
- 5. We undertake to forthwith notify the Companies of any changes to our details provided above and/or if the applicant ceases to be our client in respect of their investment in the Companies.
- 6. Where we have completed this Application Form on behalf of the Applicant, we confirm that the Applicant has given us the authority to do so (and will provide the power of attorney or a copy thereof duly certified by a solicitor or bank on request).
- 7. The individual adviser/intermediary who has signed the form has the authority to sign this declaration on behalf of the financial intermediary detailed in Section 7.

Signature

Print Name	Date
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