

Dean Street Advisers Limited

Carrington House,
126-130 Regent Street
London W1B 5SE
T: +44 (0) 203 818 8520
www.deanst.co.uk

**DEAN
STREET**

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Seed Bidco Limited
Redwood House
St Julian's Avenue
St Peter Port
Guernsey
GY1 1WA

17 July 2023

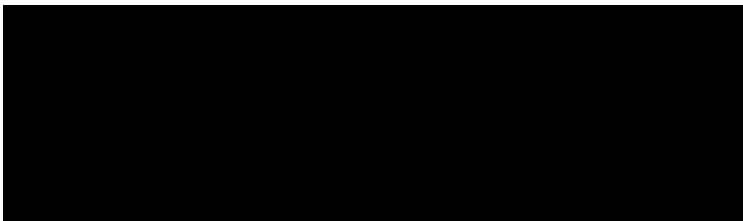
Dear Sirs

Recommended Final Cash Offer for Gresham House plc

We refer to the Rule 2.7 Announcement dated 17 July 2023 and to be released on RNS in connection with the recommended final cash offer for the entire issued, and to be issued, ordinary share capital of Gresham House plc (the "**Announcement**").

We hereby consent to the issue of the Announcement in the form attached with the inclusion therein of our name and the references to it in the form and context in which they appear.

Yours faithfully



For and on behalf of
DEAN STREET ADVISERS LIMITED



**APPENDIX
2.7 ANNOUNCEMENT**