

Gresham House plc  
5 New Street Square  
London  
EC4A 3TW

17 July 2023

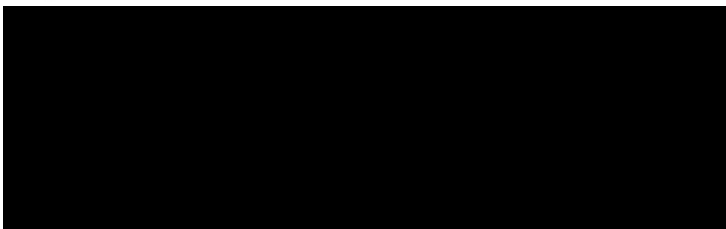
Dear Sir/Madam,

**Re: Recommended cash offer for Gresham House plc**

We refer to the announcement to be issued on or around 17 July 2023 in connection with the proposed recommended cash offer for Gresham House plc by Seed Bidco Limited (a newly incorporated company controlled by funds advised by Searchlight Capital Partners UK, LLP and its affiliates) (the "**Rule 2.7 Announcement**"), a near final draft of which is attached and initialled by us for identification purposes.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we have given and not withdrawn our consent to the inclusion of and references to our name in the Rule 2.7 Announcement in each case in the form and context in which it appears.

Yours faithfully,



*Authorised signatory*  
For and on behalf of **Canaccord Genuity Limited**