

## JOB DESCRIPTION

<b>Position Title</b>	Investment Manager x2
<b>Position reports to</b>	Investment Directors or Investment Partner, Private Equity
<b>Salary</b>	TBC
<b>Location</b>	London
<b>Position type</b>	Permanent

### Business Overview

Gresham House is a specialist alternative asset manager providing funds, direct investments and tailored investment solutions, including co-investment across a range of highly differentiated alternative investment strategies. Our expertise includes strategic public, private equity (private assets), timber, renewable energy, housing and infrastructure. We aim to deliver sustainable financial returns and we are committed to building long-term partnerships with our clients to help them achieve their financial goals.

From a standing start in December 2014, through a combination of acquisitions and organic growth, the Gresham House business has grown exponentially, with assets under management now at c.£4.7 billion, (30 June 2021), providing a strong and scalable platform from which to continue to grow. The team is delivering on its objectives and now has c.180 employees working in London, Oxford, Dumfries and Perth in Scotland and Dublin.

The business divides into two divisions - Strategic Equity and Real Assets:

#### Strategic Equity



Public Equity



Private Equity



Forestry



New Energy &  
Sustainable Infrastructure



Housing

£1.4bn

£3.3bn

£4.7bn<sup>1</sup>

1. As at 30 June 2021

### Role Objective

We are currently seeking two Investment Managers to join the existing team. The role covers making new investments and assisting in the growth of existing investments through the active support of company management.

This is a well-rounded role offering both investment experience on an unusually high volume of deals, as well as ongoing genuine portfolio involvement, working closely with entrepreneurial management teams on a small portfolio of unquoted investments. It is unusual to be offered this level of experience at an early stage in your career.

### Key Responsibilities / Accountabilities

- Assist in origination of new investment ideas and ongoing management of existing investments
- Conduct research / due diligence on investment ideas and prepare investment papers / proposals accordingly
- Create, develop and maintain financial models
- Develop and maintain relationships with companies, advisers and other industry participants
- Implement and ensure adherence to compliance procedures associated with the relevant investment process and methodology
- Manage communications and documentation for investment committee
- Assist in the regular reporting and compliance activities associated with specific funds / products
- Assist in the production of marketing materials which will be used to raise funds and capital as required (accounts, factsheets, presentations, teasers, etc.)
- Investment monitoring and valuation analysis

### Skills & Experience

- Candidates will be qualified ACAs with 2-3 years' post-qualification experience gained in corporate finance/M&A, transaction services, restructuring or management consulting.
- Demonstrable passion and aptitude for investment – notably smaller, early stage companies, and wanting to play a key role in assisting owners and management in the growth and development of their businesses.
- Strong financial skills including financial modelling and analysis capability
- Strong people skills, capacity to build and maintain relationships, and clear ability to influence and work with board level contacts

### Personal Attributes

- Be efficient, reliable and thorough
- Drive and initiative - the desire to add value, proactive approach
- Fast paced - ability to work on a variety of tasks with tight deadlines
- Commitment to the business and the team
- Strong intellect - the ability to analyse and distil information quickly and effectively
- Able to communicate effectively and adapt to anyone within the broader team

*Gresham House is an equal opportunities employer and encourages all qualified candidates to apply regardless of their racial, ethnic, religious and cultural background, gender, sexual orientation or disabilities. Gresham House is dedicated to encouraging a supportive and inclusive culture amongst all our employees.*

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