

JOB DESCRIPTION

Position Title	Senior Investment Manager, UK Forestry
Position reports to	Investment Director
Salary	TBC
Location	Dumfries based, covering UK
Position type	Permanent

Business Overview

Gresham House is a specialist alternative asset manager providing funds, direct investments and tailored investment solutions, including co-investment across a range of highly differentiated alternative investment strategies. Our expertise includes strategic public, private equity (private assets), timber, renewable energy, housing and infrastructure. We aim to deliver sustainable financial returns and we are committed to building long-term partnerships with our clients to help them achieve their financial goals.

From a standing start in December 2014, through a combination of acquisitions and organic growth, the Gresham House business has grown exponentially, with assets under management now at c.£4.7 billion, (30 June 2021), providing a strong and scalable platform from which to continue to grow. The team is delivering on its objectives and now has c.160 employees working in London, Oxford, Dumfries and Perth in Scotland and Dublin.

The business divides into two divisions - Strategic Equity and Real Assets:

Strategic Equity



Public Equity



Private Equity



Forestry



New Energy &
Sustainable Infrastructure



Housing

Real Assets

£1.4bn

£3.3bn

£4.7bn¹

1. As at 30 June 2021

Role Objective

Gresham House manage over 500 forests, covering an area in excess of 136 thousand hectares across the UK, Ireland and internationally on behalf of institutions, endowments, family offices and private investors. We harvest c.1m tonnes of timber per annum from our client's forests.

The Senior Investment Manager is a key member of the UK acquisitions team responsible for sourcing and appraising forestry assets, carrying out due diligence, preparing and presenting papers to the IC, Managing transactions, reporting and managing hand-over to the asset management team.

Key Responsibilities / Accountabilities

- Working as part of the UK Forestry Acquisitions team to deliver company objectives.
- Sourcing suitable assets through on and off-market routes.
- Appraising assets and creating business plans.
- Carrying out ESG-CT screening of potential acquisitions.
- Preparing business proposals for consideration by the IC.
- Carrying out legal and operational due diligence.
- Writing acquisition reports.
- Supporting the acquisition and transaction process
- Carrying out an efficient hand-over to the asset management team.
- Develop a mentality of operational investment management to deliver the highest quality service to Gresham House clients and ensure value of all assets is optimised.

Key relationships

- Gresham Forestry acquisitions team
- Gresham Forestry fund management team
- Gresham Forestry asset management team

Skills & Experience

- Forestry qualified to degree level or above.
- Experience in working in commercial forestry in the UK.
- Experience of working in the financial services industry.
- Experience of delivering work in a demanding environment.
- Analysis of complex financial data and calculations.
- Supervision of external providers where required.
- Responsibility for financial reporting including coordinating audits and valuations.
- Good presentational skills.
- Willingness to travel / stay away from home on occasions.
- Driver's Licence.

Personal Attributes

- Be efficient, reliable and thorough
- Drive and initiative - the desire to add value, proactive approach
- Fast paced - ability to work on a variety of tasks with tight deadlines
- Commitment to the business and the team
- Strong intellect - the ability to analyse and distil information quickly and effectively
- Able to communicate effectively and adapt to anyone within the broader team

Gresham House is an equal opportunities employer and encourages all qualified candidates to apply regardless of their racial, ethnic, religious and cultural background, gender, sexual orientation or disabilities. Gresham House is dedicated to encouraging a supportive and inclusive culture amongst all our employees.

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