

JOB DESCRIPTION

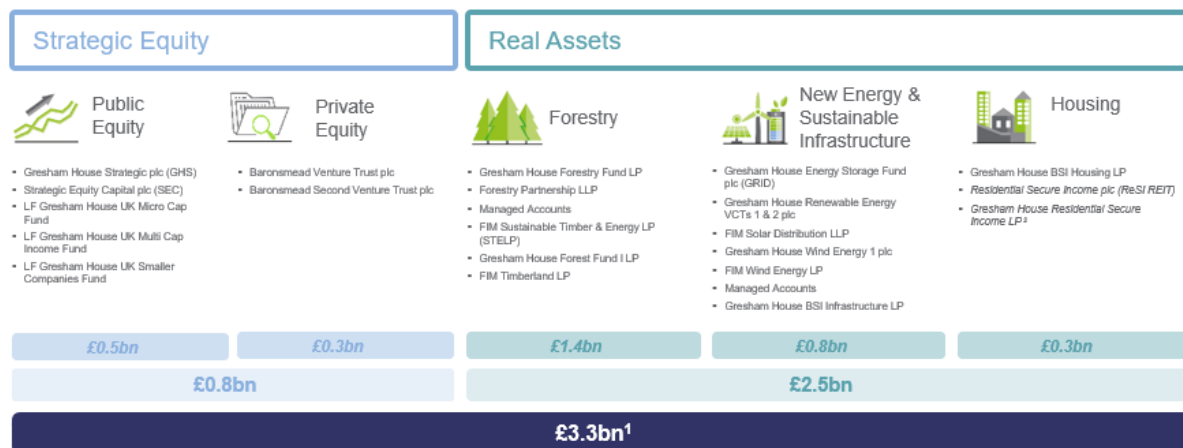
Position Title	Investment Analyst, Forestry
Position reports to	CIO, Forestry
Salary	TBC
Location	London or Oxford
Position type	Permanent

Business Overview

Gresham House is a specialist alternative asset manager providing funds, direct investments and tailored investment solutions, including co-investment across a range of highly differentiated alternative investment strategies. Our expertise includes strategic public, private equity (private assets), timber, renewable energy, housing and infrastructure. We aim to deliver sustainable financial returns and we are committed to building long-term partnerships with our clients to help them achieve their financial goals.

From a standing start in December 2014, through a combination of acquisitions and organic growth, the Gresham House business has grown exponentially, with assets under management now at c.£3.3 billion, (30 June 2020), providing a strong and scalable platform from which to continue to grow. The team is delivering on its objectives and now has c.120 employees working in London, Oxford and Perth in Scotland.

The business divides into two divisions - Strategic Equity and Real Assets:



1. As at 30 June 2020
2. Launching Q4 2020

Role Objective

There is an exciting opportunity for an Investment Analyst role within the Forestry Division at Gresham House. The role will be located in London or Oxford, with time spent in both locations.

The role will be to assist the Chief Investment Officer and Investment Manager in the acquisition and asset management of commercial and carbon forestry assets both in the UK and internationally, together with supporting activity across the forestry division during a carefully managed induction and training phase.

Analysts will be expected to become proficient in sourcing, analyzing and valuing UK and international forestry assets. They will understand the asset management process for a forest or new planting scheme, how to value that forest on an on-going basis and most importantly how to communicate the operational and value updates to investors in an efficient and accurate manner.

Additionally, ESG and sustainability are an important aspect of forestry investment management. Analysts will need to understand the relevance and value of forest carbon sequestration and sustainable investing.

Key Responsibilities / Accountabilities

Support the forestry investment team through:

- Analysis of financial statements, preparing and updating financial models and projections.
- Due diligence of acquisition materials and help in checking and forming transaction documents.
- Helping integrate new acquisitions into the asset management process.
- Comprehensive research and analysis of background materials, market information and financial data.
- Preparation of terms of reference and internal approval documentation.
- Preparing draft correspondence, presentations, and following up on internal emails.
- Intra team communication and resource management.
- Knowledge and interest in forestry, carbon sequestration and sustainable investing.

Skills & Experience

- 1-3 years experience of investment analysis, acquisition, transactional, due diligence experience in real estate, forestry, infrastructure or a related field, ideally with an Investment / Asset Management / Private Equity firm in a similar position.
- Bachelor's degree or Masters in Finance / Real Estate.
- Working towards a financial qualification, preferably CFA.
- Strong quantitative and numerical skills with the ability to interpret financial information, accounts and understanding of accounting principles.
- Computer literacy and proficient with Microsoft Office, particularly Excel and able to create and use financial models.
- Strong English written and oral communication skills, able to prepare presentations and research documents quickly and intuitively.
- Ability to work effectively as a team member and to deadlines and under time pressure.

Personal Attributes

- Be efficient, reliable and thorough, with attention to detail and finishing work to a high standard.
- Responsible self-starter with drive who can learn quickly and take initiative.
- Strong intellect - the ability to analyse and distil information quickly and effectively.
- The desire to add value and take a proactive approach.
- Fast paced - ability to work on a variety of tasks with tight deadlines.
- Integrity and commitment to the business and adapt to anyone within the broader team.
- Able to communicate effectively.

Gresham House is an equal opportunities employer and encourages all qualified candidates to apply regardless of their racial, ethnic, religious and cultural background, gender, sexual orientation or disabilities. Gresham House is dedicated to encouraging a supportive and inclusive culture amongst all our employees.

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