

<b>Position Title:</b>	Investment Analyst
<b>Department:</b>	Housing & Infrastructure
<b>Position reports to:</b>	Investment Director
<b>Location</b>	London

## **Business Overview**

Gresham House is a specialist alternative asset manager providing funds, direct investments and tailored investment solutions, including co-investment across a range of highly differentiated alternative investment strategies. Our expertise includes strategic public, private equity (private assets), timber, renewable energy, housing and infrastructure. We aim to deliver sustainable financial returns and we are committed to building long-term partnerships with our clients to help them achieve their financial goals.

In December 2014, a new management team led by CEO Tony Dalwood set out to transform the former property focused investment trust into a specialist alternatives asset management business. Through a combination of acquisitions and organic growth, the team is delivery on its objectives and now has 80 employees working in London, Oxford and Perth in Scotland.

The company is built around a long-term value investment philosophy and private-equity techniques, and has a core team of experienced, committed and highly capable investment and business managers with strong track records of building asset management businesses.

## **Role Overview**

Gresham House is growing its assets under management and the investment team is looking to add an Investment Analyst to the London team.

Gresham House's Housing and Infrastructure strategy aims to deliver superior financial returns alongside positive impact, both social and environmental, through investments into two segments of the UK market facing undersupply.

We focus on regional investments at the smaller end of the market – areas often overlooked by investors. We believe that investing into sustainable businesses drives long-term competitive advantage and improves the returns for our investors.

## **Role and Responsibilities**

The role is divided into two main areas:

### **Investment Analysis**

We are a leading independent investment manager looking to increase its FUM.

To do so, we need to ensure the highest quality analytical and transaction support to the senior team, including:

- Supporting senior team members in reviewing new investment opportunities
- Building and managing financial models
- Drafting the scope for third party due diligence, co-ordinating the appointment of suppliers and supporting the due diligence process

- Assisting in drafting investment summaries and investment papers
- Providing in-depth market research and analysis as required

## **Asset Management**

As AUM increases there is an increasing requirement to monitor and report on the performance of the existing portfolio and work with the senior team support the portfolio in order to maximise value for our investors.

The role will include:

- Reviewing portfolio monthly management information packs and highlighting any key or unexplained variances to senior team
- Providing regular updates to the wider team on performance against budget / expectations
- Drafting portfolio updates, including valuations, for internal review and for investors
- Supporting senior team in working with portfolio and development partners to seek to maximise value of the portfolio, through strategic, operational and financial support
- Maintaining the fund model

## **Qualifications /Skills**

- 2-5 years' experience in investment analysis, with an associated professional qualification
- The ability to provide in-depth analysis
- Numerically based degree
- Excellent communication, presentation, research and financial analysis skills
- Ability to work without supervision and demonstrate initiative
- Attention to detail and able to work at pace when necessary