

Shareholder information - Gresham House plc

Incorporation and main country of operation:

Gresham House plc was incorporated in England in 1857 with registered number 871.

The Company's main country of operation is the United Kingdom. Its registered office is at: 5 New Street Square, London EC4A 3TW.

The Company is subject to the UK City Code on Takeovers and Mergers.

Details of AIM securities in issue:

The following securities are in issue as of 31 March 2019:

- 24,989,570 ordinary shares of 25p each (none of which are held in Treasury) (TIDM: GHE)
- 864,753 shareholder warrants to subscribe for ordinary shares at an exercise price of 323.27p (TIDM: GHE) and 769,000 supporter warrants to subscribe for ordinary shares at an exercise price of 323.27p
- There are no restrictions on the transfer of such securities
- The percentage of such securities not in "Public Hands" (as defined in the AIM Rules) is approximately 20.8%
- The Company is not listed on any other exchanges or trading platforms

Substantial interests:

The Company has been notified, or is aware of, the following substantial interests representing 2% or more of the total voting rights of the Company as at 31 March 2019

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Shareholder	Number of Shares	Percentage %
Windsor & Maidenhead BC	4,427,544	17.72
Majedie Asset Mgt	2,117,067	8.47
Mr Richard Crosbie Dawson	1,469,837	5.88
Revcap Advisors	1,170,452	4.68
Schroder Investment Mgt	1,022,366	4.09
LMS Capital	984,329	3.94
River & Mercantile Asset Mgt	831,531	3.33
Stirling Family	784,007	3.14
Charles Stanley	533,543	2.14
Saffie Investments	520,000	2.08
BMO Global Asset Mgt	501,084	2.01