

Shareholder information - Gresham House plc

Incorporation and main country of operation:

Gresham House plc was incorporated in England in 1857 with registered number 871.

The Company's main country of operation is the United Kingdom. Its registered office is at: 5 New Street Square, London EC4A 3TW.

The Company is subject to the UK City Code on Takeovers and Mergers.

Details of AIM securities in issue:

The following securities are in issue as of 31 December 2018:

- 24,872,613 ordinary shares of 25p each (none of which are held in Treasury) (TIDM: GHE)
- 874,485 shareholder warrants to subscribe for ordinary shares at an exercise price of 323.27p (TIDM: GHE) and 769,000 supporter warrants to subscribe for ordinary shares at an exercise price of 323.27p
- There are no restrictions on the transfer of such securities
- The percentage of such securities not in "Public Hands" (as defined in the AIM Rules) is approximately 20.9%
- The Company is not listed on any other exchanges or trading platforms

Substantial interests:

The Company has been notified, or is aware of, the following substantial interests representing 2% or more of the total voting rights of the Company as at 31 December 2018:

Shareholder	Number of Shares	Percentage %
Windsor & Maidenhead BC	4,427,544	17.80
Majedie Asset Mgt	2,117,067	8.51
Livingbridge	1,562,500	6.28
Mr Richard Crosbie Dawson	1,469,837	5.91
Revcap Advisors	1,170,452	4.71
Schroder Investment Mgt	1,022,366	4.11
LMS Capital	984,329	3.96
River & Mercantile Asset Mgt	856,531	3.44
Stirling Family	799,641	3.21
Charles Stanley	795,476	3.20
Saffie Investments	520,000	2.09