

04 August 2023

Gresham House Plc
5 New Street Square
London
EC4A 3TW
United Kingdom

To whom it may concern,

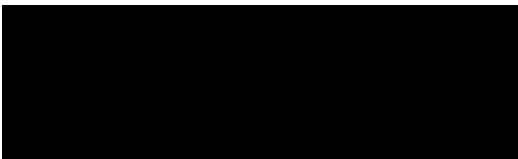
Recommended Final Cash Offer for Gresham House Plc (“Gresham House”) by Searchlight Capital Partners UK, LLP (the “Acquisition”)

We refer to the scheme document to be published by Gresham House on or around 04 August 2023 in connection with the Acquisition (the "**Scheme Document**").

We hereby consent to the publication of the Scheme Document with the inclusion therein of the references to our name in the form and context in which they appear in the Scheme Document.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Paul Bundred, Managing Director

Authorised signatory
For and on behalf of Jefferies International Limited