

EVERCORE

The Board of Directors
Gresham House plc
80 Cheapside
London
EC2V 6EE
United Kingdom

4 August 2023

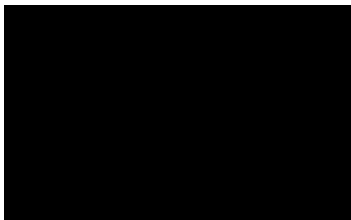
Dear Sir/Madam,

Recommended final cash acquisition of Gresham House plc by Seed Bidco Limited, which is a company controlled by funds advised by Searchlight Capital Partners UK, L.P. and its affiliates (the “Acquisition”).

We refer to the scheme circular to be sent, or made available, to Gresham House shareholders, persons with information rights and holders of options and/or awards on or around 4 August 2023 in connection with the Acquisition (the “**Scheme Document**”), a near final draft of which is attached and initialled by us for identification purposes.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we have given and not withdrawn our consent to the inclusion of and references to our name in the Scheme Document in each case in the form and context in which it appears.

Yours faithfully,



Edward Banks
For and on behalf of Evercore Partners International LLP